**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 19 January 2021**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED – “IBL155”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 19 January 2021**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** IBL155

**Nominal Issued** R 250,000,000.00

**Issue Price** 100%

**Coupon** 4.392% (3 Month JIBAR as at 19 Jan 2021 of 3.642% plus 75bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 19 January 2023

**Books Close Date** 10 January, 10 April, 10 July, 10 October

**Interest Payment Date(s)** 19 January, 19 April, 19 July, 19 October

**Last Day to Register** by 17:00 on9 January, 9 April, 9 July, 9 October

**Issue Date** 19 January 2021

**Date Convention** Following

**Interest Commencement Date** 19 January 2021

**First Interest Payment Date** 19 April 2021

**Call / Step Up Date** 19 January 2022

**ISIN No.** ZAG000173543

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2020/IBL155%20PricingSupplement1901.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2020/IBL155%20PricingSupplement1901.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bongani Ntuli Investec 011 2910806

Corporate Actions JSE 011 5207000